

# FlexNote Conversion Form

## Symerge

### Use this form to:

- Transfer funds from your FlexNote account to your Symerge client account (for example, to pay Scor! Tuition)
- Convert funds from your FlexNote account into a charitable gift to Symerge.

**Transfer funds from my FlexNote account to my Symerge client account.**

**Amount:** \_\_\_\_\_

**Convert funds from my FlexNote account into a charitable gift to Symerge.**

**Amount:** \_\_\_\_\_

_____		
1 <sup>st</sup> Lender Name		
_____		
2 <sup>nd</sup> Lender Name		
_____		
Street Address		
_____		
City	State	ZIP
_____	( )	_____
Country	Phone	
_____	_____	
Email		
_____		
(The "Lender(s)")		

Once signed and submitted, this FlexNote loan modification cannot be revoked by the you, the lender. Funds transferred to a client account or to a charitable gift cannot be converted/transferred back to a FlexNote.

Restrictions: FlexNote funds may not be used to pay for lodging expenses at Symerge events.

Funds transferred to a client account are subject to Symerge's normal published policies related to registration cancellation. Fees for most events are not refundable. In exceptional circumstances, Symerge may elect to extend your client-account credit for use at another event.

I agree to the terms of this FlexNote loan modification, and understand that my FlexNote payments will be re-calculated to retain the original loan term, resulting in smaller periodic payments (completed below, by Symerge)

\_\_\_\_\_  
Signature of Lender                      Date

\_\_\_\_\_  
Signature of 2<sup>nd</sup> Lender                      Date

<p><b>Office Use Only</b></p> <p>Effective Date of Transfer(s): _____</p> <p>New FlexNote periodic payment: _____ (This replaces the payment amount from your FlexNote agreement, or your most recent modification of a FlexNote)</p> <p>Date of next payment: _____</p>
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